

# Small group application guide

For more information, contact your Delta Dental of Virginia representative.

#### Section 1

- A Effective date
- **B** Contract period
- Group information
- Billing information
- ID card and group correspondence information.

#### Section 2

A If a Delta Dental PPO™ or Delta Dental PPO plus Premier® was sold, fill in rates here.

A If a Delta Dental PPO or Delta Dental PPO plus Premier was sold with a Delta Dental PPO<sup>™</sup> — EPO Plan Design (EPO Plan) or another low option. fill in rates here. B Then, complete EPO Plan or other low option rates here; or, if the EPO Plan is chosen as a standalone, fill in rates here. The EPO Plan can be a standalone or low option Contribution Percentage. If a standalone DeltaVision® plan is chosen, fill in rates here. 😑 If you are also selecting a high/ low benefit structure, complete the low option in **()** and the high option in **(3)**. Then complete **(3)** for employer vision contribution percentage.

| △ DELTA DENTAL |
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|----------------|

Delta Vision

Delta Dental of Virginia DeltaVision Underwritten by Stryden, Inc. Small Group Combined Insurance Application 4818 Starkey Road • Roanoke, VA 24018 • 888.335.8216

|   | Application Instructions  |   |               |                                 |               |                          |           |           |
|---|---|---|---------------|---------------------------------|---------------|--------------------------|-----------|-----------|
|   | Step 1: Complete Sections 1 to 3 for all groups. Step 2: Complete the appropriate section (Sections 4 thru 7) for the plans being offered. Step 3: If DeltaVision coverage is desired, complete Sections 8 and 9. Step 4: Complete Sections 10 and 11 for all groups. Group administrator must sign and date. Step 5: Complete Section 12 (if applicable) with agent information. Agent must sign and date. |   |               |                                 |               |                          |           |           |
| A REQUESTED EFFECTIVE DATE:/_ B CONTRACT PERIOD:/ to/ |   |   |               |                                 | _             |                          |           |           |
| Ö   | SECTION 1: Group Information (Please print clearly, using black ink.)   |   |               |                                 |               |                          |           |           |
|   | Group Name  |   | Group Nu      |                                 | Number(I      | umber(Internal Use Only) |           |           |
| Physical Address                                      |   |   | City          | City S                          |               | State                    | State ZIP |           |
|   | Mailing Address (if different from physical add   | ress)   | City          | City                            |               | State                    | ZIP       |           |
|   | Group Administrator 🗌 Mr. 🗌 Mrs. 🗎 Ms. 🗎 Dr.  | Email Address   | '             | Telephone                       |               | one ( )                  |           | Fax ( )   |
|   |   |   |               |                                 |               |                          |           |           |
| D   | Billing Contact (Primary)   | Email Address   | Email Address |                                 | Telephone ( ) |                          |           | Fax()     |
|   | Billing Contact (Secondary) Email Addre   |   |               |                                 | Telephone ( ) |                          |           | Fax ( )   |
|   | Billing Address   |   | City          |                                 |               | State ZIP                |           | ·         |
|   | Nature of Business EIN,   | TIN# NA   |               | NAICS                           | S Code        |                          |           |           |
| <b>(3</b> )   | Print ID cards with: ☐ Masked Social Security Number (SSN) ☐ Assigned/Alternate ID Number (other than SSN)*  Print group correspondence/reports with: ☐ Complete Social Security Number (SSN) ☐ Alternate ID Number (other than SSN)*  *If Alternate Identification Number is checked, the number will be assigned by: ☐ Group ☐ Delta Dental of Virginia/Stryden Inc (DeltaVision)                         |   |               |                                 |               |                          |           |           |
| A   | SECTION 2: Monthly Rates & Employer Contribution  |   |               |                                 |               |                          |           |           |
|   | *Dental plans underwritten by Delta Dental o  | f Virginia  |               |                                 |               |                          |           |           |
| B   | Delta Dental PPO <sup>™</sup> or Delta Dental PPO plus  | elta Dental PPO <sup>™</sup> or Delta Dental PPO plus Premier <sup>™</sup> Rates: |               |                                 |               |                          |           |           |
|   | Employee \$ Emp/Spot  | ıse \$  | Emp/          | Emp/Child(ren) \$ Emp/Family \$ |               |                          |           | Family \$ |
| 9   | Delta Dental PPO $^{\text{TM}}$ - EPO Plan Design or low option rates (if applicable):  |   |               |                                 |               |                          |           |           |
|   | Employee \$Emp/Spouse \$  |   |               | Emp/Child(ren) \$               |               |                          |           |           |
|   | Employer Dental Contribution: To Employee Rate  |   | _% To De      | To Dependent Rate%              |               |                          |           |           |
|   | *Vision plans underwritten by Stryden, Inc.   |   |               |                                 |               |                          |           |           |
| 0   | DeltaVision 130, DeltaVision 150, DeltaVision 150 Plus, DeltaVision 150 Plus with EasyOptions Rates:  |   |               |                                 |               |                          |           |           |
|   | Employee \$ Emp/Spouse \$   |   |               | Emp/Child(ren) \$ Emp/Family \$ |               |                          |           |           |
|   | DeltaVision high option rates:  |   |               |                                 |               |                          |           |           |
|   | Employee \$ Emp/Spot  | ıse \$  | Emp/          | Emp/Child(ren) \$ Emp/Family \$ |               |                          | Family \$ |           |
|   | Employer Vision Contribution: To Employee Rate%   |   | 6 To De       | To Dependent Rate%              |               |                          |           |           |



A Eligibility information

# Section 4

A If an aXcess plan is sold, select the appropriateB Benefit Option.

## Section 5

A If an employer-paid PPO plus Premier™ or PPO plan was sold, check the appropriate Benefit Option, and B complete the remaining plan options according to the benefits sold.

| A | SECTION 3. Eligibility Information  |   |                                   |                                 |                                      |  |  |  |
|---|---|---|-----------------------------------|---------------------------------|--------------------------------------|--|--|--|
|   | All eligible employees (and dependents) who are employed by the Group on the inception date of the plan are immediately eligible for coverage. Each present or new employee is an "eligible employee" if he or she (1) works a minimum of 20hours per week; (2) is certified as being eligible by the Group; (3) receives compensation from the Group; and (4) is a member of the group as specified in the Group Contract. |   |                                   |                                 |                                      |  |  |  |
|   | Total Employees   | Employees Ineligible for<br>Benefits (-)  | Covered by Other<br>Insurance (-) | Total Eligible Employees<br>(=) | Total Eligible Employees<br>Enrolled |  |  |  |
|   | New Hire Waiting Period: The length of time future employees must be employed before becoming eligible for coverage under the dental or vision plan:  1st of the month following 90 days  Match Medical:  Date of Hire  days  Other   |   |                                   |                                 |                                      |  |  |  |
|   | Following any applicable new hire waiting period, coverage becomes effective:   |   |                                   |                                 |                                      |  |  |  |
|   | Domestic Partner Coverage: ☐ Yes ☐ No ☐ If yes, is coverage extended to children of domestic partner: ☐ Yes ☐ No ☐ N  |   |                                   |                                 |                                      |  |  |  |
|   |   | derwritten by Delta Dental  |                                   |                                 |                                      |  |  |  |
| Δ |   | id Traditional Plans (2 – 49  |                                   |                                 |                                      |  |  |  |
|   |   | aXcess™ – Available as a single option plan only  |                                   |                                 |                                      |  |  |  |
| B | Benefit Options   | Check one   |                                   |                                 |                                      |  |  |  |
|   | Lifetime Deductible   | \$50  |                                   |                                 |                                      |  |  |  |
|   | Annual Maximum&<br>Lifetime Ortho Maximum   | \$2,000/\$500   |                                   |                                 |                                      |  |  |  |
|   | Major (Type III)  | No Benefit Waiting Period   |                                   |                                 |                                      |  |  |  |
|   | Ortho (Type IV) No Benefit Waiting Period  SECTION 5: Employer Paid Traditional Plans (5 - 99 employees)  |   |                                   |                                 |                                      |  |  |  |
|   | Benefit Options 🛕 🧲   | Delta Dental PPO Plus Premier™ □ 100/80/50/50 Passive □ 100/100 90/80 60/50 50/50 Active-Option 1 □ 100/90 80/70 50/50 50/50 Active-Option 2  Delta Dental PPO™: □ 100/80/50/50 Passive □ 100/80 90/70 60/50 50/50 Active   |                                   |                                 |                                      |  |  |  |
| B | Plan Options  |   |                                   |                                 |                                      |  |  |  |
| • | Check one   | ☐ Single Option ☐ High/Low Option ☐ High/Low Option ☐ Delta Dental PPO <sup>TM</sup> - EPO Plan Design ☐ 1) Complete both the High and Low Option columns. ☐ Delta Dental PPO <sup>TM</sup> - EPO Plan Design ☐ 1) Complete the High Option column. 2) Complete Section 7 |                                   |                                 |                                      |  |  |  |
|   |   | Single Option or High Option  |                                   | Low                             | v Option*                            |  |  |  |
|   | Annual Deductible<br>(Check one)  | □\$0 [  | \$25 🗆 \$50                       | □ \$0                           | □ \$25 □ \$50                        |  |  |  |
|   | Annual Maximum &<br>Lifetime Ortho Maximum<br>(If applicable)<br>(Check one)  | \$1000/\$1000 \$1250<br>\$2000/\$2000 \$2500  |                                   |                                 |                                      |  |  |  |
|   | Diagnostic/ Preventive &<br>Basic Care (Type I & II)  | Composite fillings on all teeth   |                                   |                                 |                                      |  |  |  |
|   | Majors (Type III)<br>(Type I & II required)<br>Indicate if covered and<br>benefit waiting period.   | ☐ Yes ☐ No ☐ None ☐ 6 months ☐ 12 months  |                                   | Yes                             |                                      |  |  |  |
|   | Ortho (Type IV) ** (Type I-III required) Indicate if covered and benefit waiting period.  | ☐ Yes<br>☐ None<br>☐ 6 mor<br>☐ 12 mo   |                                   |                                 |                                      |  |  |  |



A If a voluntary, Delta Dental PPO plus Premier™ or Delta Dental PPO™ plan was sold, check the appropriate Benefit Option and ⑤ complete the remaining plan options according to the benefits sold.

## Section 7

A If a Delta Dental PPO™
 EPO Plan Design is sold, select the appropriate
 Benefit Option.

|    | SECTION 6: Voluntary Traditional Plans (5-300 enrolled employees)            |  |  |  |  |  |  |  |  |
|----|--|--|--|--|--|--|--|--|--|
|    | Benefit Options  |  | ssive<br>30/50 50/50 Active-Option 1<br>3/50 50/50 Active-Option 2 |  |  |  |  |  |  |
| •  |  | Delta Dental PPO <sup>™</sup> : ☐ 100/80/50/50 Passive ☐ 100/80 90/70 60/50 50/50 Active   |  |  |  |  |  |  |  |
| B  | Plan Options   |  |  |  |  |  |  |  |  |
|    | Check one  | ☐ Single Option 1) Complete the Single Opti ☐ High/Low Option 1) Complete both the High a ☐ Delta Dental PPO™ - EPO Plan Design Dual 1) Comp | and Low Option columns.  |  |  |  |  |  |  |
|    |  | Single Option or High Option   | Low Option*  |  |  |  |  |  |  |
|    | Annual Deductible (Check one)  | \$25 \$50  | □ \$25 □ \$50  |  |  |  |  |  |  |
|    | Annual Maximum &<br>Lifetime Ortho Maximum<br>(If applicable)<br>(Check one) | □ \$1000/\$1000 □ \$1250/\$1250 □ \$1500/\$1500 □ \$2000/\$2000 □ \$2500/\$2500 □ \$5000/\$2500  | □ \$1000 □ \$1250 □ \$1500 □ \$2000 □ \$2500 □ \$5000              |  |  |  |  |  |  |
|    | Diagnostic/ Preventive &<br>Basic Care (Type I & II)                         | Composite fillings on all teeth ☐ Yes Endodontics/Periodontics/Oral Surgery* ☐ Type II O   | □ No<br>R □ Move to Type III                                       |  |  |  |  |  |  |
|    | Majors (Type III)  | ☐ Yes ☐ No   | ☐ Yes ☐ No   |  |  |  |  |  |  |
|    | (Type I & II required) Indicate if covered and benefit waiting period.       | ☐ 6 months<br>☐ 12 months  | ☐ 6 months<br>☐ 12 months  |  |  |  |  |  |  |
|    | Ortho (Type IV) **   | ☐ Yes ☐ No   |  |  |  |  |  |  |  |
|    | (Type I-III required)<br>Indicate if covered and<br>benefit waiting period.  | ☐ 12 months  |  |  |  |  |  |  |  |
| A) | SECTION 7: Delta Dental  | $EPO^TM$ – $EPO$ Plan Design - Available as a single option p  | olan or as the low option of a High/Low plan only.                 |  |  |  |  |  |  |
| 3  | Benefit Options<br>(Check one)   | ☐ Plan CP140 ☐ Plan CP360  |  |  |  |  |  |  |  |
|    | Annual Deductible  | No Deductible  |  |  |  |  |  |  |  |
|    | Annual Maximum &<br>Lifetime Orthodontic<br>Maximum                          | \$2000/\$2000 \$3000/\$2000  |  |  |  |  |  |  |  |
|    | Major (Type III)   | No Benefit Waiting Period  |  |  |  |  |  |  |  |
|    | Ortho (Type IV)  | No Benefit Waiting Period.   |  |  |  |  |  |  |  |



A If a DeltaVision® plan is sold, select the appropriate Benefit Option. If a high/low benefit design is chosen, the DeltaVision 130 and 150 are the low options and the DeltaVision 150 Plus and 150 Plus with EasyOptions are the high plan options. Please also select funding type.

### Section 9

A If a DeltaVision benefit enhancement is chosen, please make the appropriate selection(s) B here.

#### Section 10

A Website authorization is required in order to manage your plan(s) online.

| 1   | VISION COVERAGE (Underwritten by St                                   | tryden, Inc.)  |  |  |  |  |
|---|---|--|--|--|--|--|
| SECTION 8: Employer Paid & Voluntary Plans (2 - 300 employees)  |   |  |  |  |  |  |
| DeltaVision 130 - ☐ (check here to select plan)   |   |  |  |  |  |  |
|   | WellVision Exam \$10  |  |  |  |  |  |
|   | Prescription Glasses  | \$25   |  |  |  |  |
|   | Frame OR Contact Allowance  | \$130  |  |  |  |  |
|   | Frequency of Service  | 12 month exam/12 month lens/24 month frame   |  |  |  |  |
|   | Funding Type  | ☐ Contributory ☐ Voluntary   |  |  |  |  |
|   | DeltaVision 150 - [] (check here to select                            | ct plan)   |  |  |  |  |
|   | WellVision Exam   | ellVision Exam \$10  |  |  |  |  |
|   | Prescription Glasses  | \$25   |  |  |  |  |
|   | Frame OR Contact Allowance  | \$150  |  |  |  |  |
|   | Frequency of Service  | 12 month exam/12 month lens/24 month frame   |  |  |  |  |
|   | Funding Type  | ☐ Contributory ☐ Voluntary   |  |  |  |  |
|   | DeltaVision 150 Plus - [] (check here to                              | select plan) OR (check here to make this plan the high option)   |  |  |  |  |
|   | WellVision Exam   | \$10   |  |  |  |  |
|   | Prescription Glasses  | \$20   |  |  |  |  |
|   | Frame OR Contact Allowance  | \$150  |  |  |  |  |
|   | Frequency of Service  | 12 month exam/12 month lens/12 month frame   |  |  |  |  |
|   | Funding Type  | ☐ Contributory ☐ Voluntary   |  |  |  |  |
|   | DeltaVision 150 Plus with EasyOptions                                 | - (check here to select plan) OR (check here to make this plan the high option)  |  |  |  |  |
|   | WellVision Exam   | \$10   |  |  |  |  |
|   | Prescription Glasses  | \$20   |  |  |  |  |
|   | Frame OR Contact Allowance  | \$150  |  |  |  |  |
|   | Frequency of Service  | 12 month exam/12 month lens/12 month frame   |  |  |  |  |
|   | EasyOptions   | Choice of one of the following at the time of service: \$250 frame allowance, anti-reflective lenses progressive lenses, photochromic lenses, or \$200 contact lens allowance (instead of glasses) |  |  |  |  |
|   | Funding Type  | ☐ Contributory ☐ Voluntary   |  |  |  |  |
|   | SECTION 9: Benefit Options  |  |  |  |  |  |
| 1   | KidsCare for dependents under age 26                                  | - [ (check here to add KidsCare to plan(s) already selected above)   |  |  |  |  |
| 3   | Suncare Enhancement -  (check here                                    | to add Suncare Enhancement to plan(s) already selected above)  |  |  |  |  |
|   |   | s. Refer to Schedule of Benefits for Frame Allowance.  |  |  |  |  |
|   |   | s. Neter to Schedule of Deficits for Frame Allowance.  |  |  |  |  |
| V   | SECTION 10: Website Authorization                                     | with suited to access Delta Dental of Visnisia (DDVA) and Chundry leads (Delta Vision) website and   |  |  |  |  |
|   | perform the function(s ) checked.                                     | e individual(s) identified below is/are authorized to access Delta Dental of Virginia's (DDVA)and Stryden, Inc's (DeltaVision) website a<br>form the function(s ) checked.                         |  |  |  |  |
|   | First and Last Name of User:  | Email Address:   |  |  |  |  |
|   |   | Telephone: ( )   |  |  |  |  |
|   | Security Question:  | Security Answer:   |  |  |  |  |
|   | Submit, modify and view enrollment data and print subscriber ID cards |  |  |  |  |  |
| First and Last Name of User:  |   | Email Address:   |  |  |  |  |
|   |   | Telephone: ( )   |  |  |  |  |
|   | Security Question: Security Answer:                                   |  |  |  |  |  |
|   | ☐ Submit, modify and view enrollment d                                | lata and print subscriber ID cards Access monthly bill   |  |  |  |  |
|   | (1) DDVA and/or Stryden, Inc may rely of                              | on electronically submitted enrollment data to the same extent as if submitted by non-electronic   |  |  |  |  |
| means;  (2) Group will undertake reasonable measures to safeguard account information, including username and password, and to prevaunthorized access to the website by someone acting or purporting to act on the Group's behalf. Further, it is the Group's responsibility to inform and educate any authorized representative of his/her obligations under state or federal privacy and laws;  (3) All requests to close the Website Account must be submitted via email at <a href="mailto:mktgadmin@deltadentalva.com">mktgadmin@deltadentalva.com</a> ; or fax to 540-774  (4) Group shall be solely responsible for any liability arising from the use of the Website Account and shall indemnify, hold harm defend DDVA and Stryden, inc. against any claim arising from the Authorized User's use of the Website Account, or the Group shall be safeguard account information, including, but not limited to, errors and omissions and violations of state and federal privaled. |   |  |  |  |  |  |



A Group Administrator signature

#### Section 12

B Agent information

# **PLEASE NOTE**

• Include these items when you return this application to your Delta Dental Sales Representative.

| A | SECTION II: Group Administrator Signature   |   |                                 |  |  |  |
|---|---|---|---------------------------------|--|--|--|
|   | The undersigned represents and warrants that he or she is authorized to sign on the Group's behalf. All of the information contained in this application is true and correct to the best of his or her knowledge. By signing below, the Group, acting through its authorized Group Administrator, acknowledges and agrees that it will be bound by the terms and conditions of the group contract(s). |   |                                 |  |  |  |
|   | Signature: Date:  |   |                                 |  |  |  |
|   | (Officer / Owner or Group Administrator's Signature Required)   |   |                                 |  |  |  |
| B | Title:  |   |                                 |  |  |  |
|   | SECTION 12: Agent Information (if applicable)   |   |                                 |  |  |  |
|   | Agent's Name (PLEASE PRINT):  |   |                                 |  |  |  |
|   | Agent's License Number or SSN:  | Currently appointed with  Delta Dental: ☐ Yes ☐ No      | Stryden, Inc.: 🗌 Yes 🔲 No       |  |  |  |
|   | Commission Payable to (check one)  ☐ Agent ☐ Agency   | If payable to Agency, list name                         | of Agency                       |  |  |  |
|   | Agency TIN#:  | Agency currently appointed win Delta Dental: ☐ Yes ☐ No | th<br>Stryden, Inc.: 🗌 Yes 📗 No |  |  |  |
|   | Agent Signature:  | Date:   |                                 |  |  |  |
| 0 | TO AVOID PROCESSING DELAYS, PLEASE MAKE SURE YOU:   |   |                                 |  |  |  |
|   | □ Include employee enrollment forms. □ Include a check for the first month's premium. □ If waiver of benefit waiting periods is requested; include prior carrier premium statements and benefit summary to document 12 months of prior coverage.  |   |                                 |  |  |  |
|   | INTERNAL LISE ONLY:   |   |                                 |  |  |  |

DeltaVision is underwritten by Stryden, Inc., an affiliate of Delta Dental of Virginia. Claims processing, claims service and provider network administration for DeltaVision are provided under contract by VSP.